Manchester City Council Report for Information

Report to: Health and Wellbeing Board - 6 July 2022

Subject: Manchester Pharmaceutical Needs Assessment (2023-2026)

Report of: Director of Public Health.

Summary

The provision of pharmaceutical services falls under the National Health Service (Pharmaceutical and Local Pharmaceutical services) Regulations 2013. The regulations cover the production of this Pharmaceutical Needs Assessment (PNA). The responsibility for producing the PNA is that of the local Health and Wellbeing Board (HWB).

The PNA steering group has been leading the development of the next PNA for 2023-2026 on behalf of the HWB Board. This report includes the Executive Summary of the draft PNA (Appendix 1). Due to the length of the draft PNA (and the associated appendices), the full documentation can be found at: https://www.manchester.gov.uk/pna

The regulations state that the HWB must undertake a consultation on the content of the PNA and it must run for minimum of 60 days. It is therefore proposed that that the consultation period for the Manchester PNA runs from Monday 5th September until Friday 4th November 2022.

Recommendations

The Board is asked to agree to the consultation starting on 5th September 2022 and receive the final version of the PNA in January 2023.

Wards Affected: All

Environmental Impact Assessment - the impact of the issues addressed in this report on achieving the zero-carbon target for the city

The number, location, distribution and service provision across the city, aligned with GP practices, combined with the fact that the majority of Manchester residents live within one mile of a pharmacy and can access a pharmacy within 15 minutes, either by walking, public transport or driving; ensures local, low carbon access for residents.

Equality, Diversity and Inclusion - the impact of the issues addressed in this report in meeting our Public Sector Equality Duty and broader equality commitments

The local, citywide provision of community pharmaceutical services is provided to address health equity and reduction of inequalities for all communities across the city.

Manchester Strategy outcomes	Summary of how this report aligns to the OMS/Contribution to the Strategy
A thriving and sustainable city: supporting a diverse and distinctive economy that creates jobs and opportunities	The PNA ensures that the provision of community pharmaceutical services meet the health needs of Manchester residents across the city. It ensures that there is appropriate access to pharmaceutical services for Manchester residents and allows residents to receive appropriate advice and treatment for self-care. The local provision contributes to neighbourhood economies and provides employment opportunities for residents.
A highly skilled city: world class and home-grown talent sustaining the city's economic success	
A progressive and equitable city: making a positive contribution by unlocking the potential of our communities	
A liveable and low carbon city: a destination of choice to live, visit, work	
A connected city: world class infrastructure and connectivity to drive growth	

Full details are in the body of the report, along with any implications for:

- Equal Opportunities Policy
- Risk Management
- Legal Considerations

Financial Consequences - Revenue - none

Financial Consequences - Capital - none

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Background documents:

The following documents disclose important facts on which the report is based and have been relied upon in preparing the report. Copies of the background documents are available up to 4 years after the date of the meeting. If you would like a copy, please contact one of the contact officers above.

Manchester Pharmaceutical Needs Assessment 2020

Manchester Draft Pharmaceutical Needs Assessment 2023-2026 available via https://www.manchester.gov.uk/pna

1.0 Introduction

1.1 The Health and Social Care Act 2012 transferred responsibility to develop and update the Pharmaceutical Needs Assessment (PNA) from Manchester Primary Care Trust to Manchester Health and Wellbeing Board (HWB). NHS England has responsibility for the application process and the management of pharmacies compliance with their terms of service. The PNA informs the application and decision-making process, however, NHS England have the responsibility for approving or rejecting new applications.

2.0 Background

- 2.1 The provision of pharmaceutical services falls under the National Health Service (Pharmaceutical and Local Pharmaceutical Services) Regulations 2013. The regulations cover the production of the Pharmaceutical Need Assessment (PNA), the application and decision-making process for opening pharmacies and also details the term of services for pharmacies, dispensing appliance contractors and dispensing doctors.
- 2.2 The PNA looks specifically at the current provision of pharmaceutical services in Manchester. It determines whether these pharmaceutical services meet the needs of the population. The current PNA runs to 31 March 2023. The purpose of Manchester PNA is summarised below:
 - The PNA will be used by NHS England (NHSE) when making decisions on applications to open new pharmacies and dispensing appliance contractors, or applications from existing pharmaceutical provides to change their regulatory requirements
 - ii. The PNA will help work with providers to target services to the areas where they are needed
 - iii. The PNA will inform interested parties of the PNA and enable collaborative work to plan, develop, and deliver pharmaceutical service for the residents of Manchester
 - iv. The PNA will help inform commissioning decisions by local commissioning bodies

2.3 NHS pharmaceutical services include:

- Essential services which all community pharmacies must provide dispensing of medicines and appliances, promotion of healthy lifestyles, disposal of unwanted medicines, support for self-care, and ensure robust clinical governance is in place
- ii. Advanced services commissioned by NHSE which community pharmacies can choose to provide that require extra accreditation and must meet all of the appropriate governance requirements
- iii. Enhanced services which are commissioned by NHSE, local authority of CCG in order to meet local need such as the minor ailment scheme

- 2.4 Public health services may be commissioned by local authorities from pharmacies including emergency hormonal contraception, supervised consumption of methadone and needle exchange services.
- 2.5 Local NHS commissioners may also commission pharmacies to support local delivery of services, including the monitoring of long-term conditions.
- 2.6 Currently there are 127 pharmacies distributed across the city providing a range of services.

3.0 Statutory requirements of the PNA

3.1 The PNA is a report on the local needs for pharmaceutical services. It is used to identify gaps in current services or improvements that could be made to current or future service provision. The specific content of the PNA is set out in schedule 1 of the NHS (pharmaceutical and local pharmaceutical services) Regulations 2013.

4.0 Local arrangements for producing the next Manchester PNA

- 4.1 A steering group has been formed to provide governance and expertise to facilitate the production of the next PNA which will cover the period 2023- 26 The group was established in February 2022 and is led by the Manchester Health and Care Commissioning Medicines Optimisation Team with appropriate representation from pharmacists, the Local Pharmacy Committee (LPC), Greater Manchester Health and Social Care Partnership (GMHSCP) and the Population Health Team.
- 4.2 An initial consultation exercise has been carried out with members of the public and community pharmacy contractors.
- 4.3 The regulations stipulate that the HWB must undertake a consultation on the content of the PNA. The consultation period must run for a minimum of 60 days and this is planned to run from Monday 5 September until Friday 4 November 2022. The regulations also state that the following must be consulted:
 - Local Pharmaceutical Committee
 - Local Medical Committee
 - Any persons on the pharmaceutical lists and any dispensing doctors list for its area
 - Any local pharmaceutical service pharmacy in its area with whom the NHS England has made arrangements for the provision of any local pharmaceutical services
 - Healthwatch
 - NHS Mental Health Trusts
 - NHS Acute Trusts
 - ICB Place based teams (formerly known as local CCGs)
 - NHS England and
 - Neighbouring Health & Wellbeing Boards.

4.4 After the consultation is complete on the 4 November 2022 comments will be considered and the final document will be presented to the HWB in January 2023 in advance of formal publication on 1 April 2023. The current draft document will also be updated using any appropriate 2012 Census data (expected imminently), outstanding NHSE data, and taking account of any impact from the new NHS GM Integrated Care structures.

5.0 Recommendations

5.1 The Board is asked to agree to the consultation starting on 5 September 2022 and receive the final version of the PNA in January 2023